Moving to Global
Upgrade the Core of Your Business

Powered by SAS
Traverse
Traverse Global

Traverse Global is the next leap forward for Open Systems and Traverse. Built with updated technologies that deliver more of what today’s economy demands, Traverse Global is a powerful business platform that emphasizes mobile flexibility, enhanced communication, superior graphical enhancements, and an overall increase in processing power. Traverse Global is the choice for businesses seeking to grow long into the mid-21st century.

Major changes make Traverse Global your next step

Traverse Global expands upon Traverse Standard with extensive enhancements designed to make daily business easier.

System user feature and functionality additions that have been added already:

- The addition of new DevExpress controls, including conditional formatting functionality within views as well as enhanced data analysis feeds within dashboards
- “My Work” workflow replaces “Favorites” to enable users to set up specific workflow, such as daily, weekly, monthly, yearly, to more easily guide you through your tasks
- The ‘Show Find Panel’ option allows for further filtering of data.
- Additional filtering options make it easier to isolate the information you need.
- Multiple new themes to personalize your Traverse Global screen (Metropolis, Whiteprint, and more...)
- Group ‘Sort by Summary’ in Interactive Views allows users to sum columns.
- New flyout format provides another option to navigate the menus.
- Resolve limitations, e.g. support .XLSX format in Excel without 65k row limitations
- New “Reports” plugin to Design Studio allowing users to customize any of the Traverse reports using the design tool. (This was previously limited to ‘form’ type reports such as invoices, POs, etc.)
- Supports updated IronPython 2.x scripting engine
- Enhanced user and database management for multi-tenant hosting
The advances in Traverse Global are made possible by the technologies ‘under the hood.’ This update takes advantage of the newer versions of:

- DevExpress Controls
- MS Report Viewer for RDLs (Report Definition Language)
- .NET Framework
- Support for new development tools such as Visual Studio 2017

A Modern Desktop for Today’s Problem Solver

You’ll find navigating Traverse Global is just as easy as Traverse Standard, and all of your workflows and tricks will work. In addition, you will have access to many key benefits unavailable in Traverse Standard — a list that will grow and grow. Traverse Global becomes the baseline for helping you succeed.

User-managed workflow brings ultimate personalization to each employee

Traverse Global believes that “My Work” is the basis for every user’s day, and our aim is to make completing that work as easy as possible. With adjustable menu options such as the traditional tree view, or the new “flyout” and your employees will integrate Traverse into their day easily.
Fresh user menus and themes

Traverse Global features a fresh-yet-familiar interface, with powerful and polished graphical options to modernize your data. New themes and functions are now possible with our upgrade to the latest technologies, including improved grid controls, better charts and spreadsheets, and beautiful new graphic options. Traverse looks and feels better than ever before.

Conditional formatting brings your information to life

Traverse Global adds the ability to apply “conditional formatting” to Interactive Views, which draws your eye to the information that matters most. These conditional formatting rules are very similar to the conditional formatting used in Excel. If you are familiar with the Excel Conditional Formatting you will easily understand the Conditional Formatting used in the Traverse Global Interactive Views.
“My work” combines favorite applications with your own workflow

My Work has been added to replace the favorites menu, and allows you more flexibility when setting up the functions they perform every day. You can set and save workflows based on your tasks, positions within your company, or even the day of the week or month.

Warehouse and Mobile capabilities are standard

Featured as an series of add-ons to Traverse Standard, our full-featured Advanced Warehouse Management is included with Traverse Global. You’ll have access to more mobile capabilities, platforms, and interfaces. If your business could benefit from advanced shop floor capabilities, better inventory and warehouse functionality, or better offsite Traverse data access, you'll want to give Traverse Global a look.
Significant Enhancements

Traverse Global includes enhancements either unavailable in Traverse Standard or requiring additional add-ons or enhancements. The list will grow as Traverse Global grows, and OSAS takes advantage of the advanced capabilities of Global’s toolset.

PO Routing and Approvals
Purchase Order Requisition Approvals provides your buyers the freedom to make purchases within established limits. You determine who can make requisitions and at what point purchases require management approval. Approvals can be granted using the Traverse interface or via an optional browser solution or mobile app.

Multilingual Support
Traverse Global ERP provides full support for both English and Spanish across the application platform in software functions and documentation, and can also support any other language using the tools available in the Traverse SDK. Each user can change preferences to select the language of his or her choosing.

Multicurrency
You need robust multicurrency functionality from business transactions to asset valuation to financial reporting. Traverse Global ERP features powerful multicurrency capabilities far beyond those available in the standard version of Traverse.

• P&L accounts in any currency
• Manage assets and depreciation in any currency
• Operational reporting in any currency
• FASB 52-compliant financial reporting

Item Vendor Information
Store extended Inventory item information related to a vendor. Information includes lead time, minimum order quantity, order increments, vendor pricing, quantity price breaks, and more.
Additional Features & Applications

Forecasting and Budgeting
Provides tools to facilitate the entry of forecast and budgetary information, unifying the operational (Inventory quantities) and accounting (sales dollars in GL) forecasts, and providing historical and comparative reporting. Collaborative budgets can be established by separating the budgets by division, department, or cost center and then consolidating them into the corporate entity. Both budgeting and forecasting feature support for multiple planning horizons with the ability to revisit previously established values.

Multi-Company Lookups and Transactions
Provides the ability to access and use customer and vendor information and inventory stock levels across multiple companies, facilitating setup and transactional processes within the corporation. Users can also buy and sell between companies with intercompany transactions.

Business Rules
Traverse Global allows you to edit Business Rules for key allocations and account functions, including:
- AP Transaction Allocations
- GL Transaction Allocations
- GL Intercompany Accounts
- PA Transactions and Employee Setup, using and selecting Department Allocation ID

The Latest Technologies Bring Unprecedented Advances

Your IT Department is going to love this
Open Systems has developed Traverse Global with serious tools, including .NET framework, MS Report Viewer 12.0, and Custom DevExpress controls. This ensures that Traverse Global is providing the latest in graphical and reporting enhancements.

Latest SQL server technologies
The core engine for the data running through your Traverse system, SQL Server has received some welcome upgrades. Traverse Global leverages these advantages by providing faster performance, optimized memory use, and an all around snappier feel. Even though the improvements are all under the hood, we think you’ll appreciate the jump in Traverse Global’s processing speed.